

O2 Pension Plan

Transfer-in authority form

If you would like to consider transferring your benefits with another arrangement into the O2 Pension Plan, please complete all sections of this form.

Please note that the O2 Pension Plan is a contracted-in money purchase arrangement. This means that it is not possible to transfer in protected rights from contracted-out arrangements.

Your details

Full Name: EIN (if known):
National Insurance number: Date of Birth:

Details of your previous pension

Name of previous pension plan / policy / scheme:
Name of previous pension provider / administrator (if different from above):

Address of previous pension provider / administrator:

Policy / Reference number:

Declaration

I wish to investigate the feasibility of transferring my accrued pension benefits into the O2 Pension Plan. Please accept this form as authority to issue the Plan administrators and / or the Plan Trustees with any information they may require.

Signed : Dated :

Please return this form to the administrators at:
O2 Admin Team, Accenture HR Services, Venture House, Venture Way, Chesterfield, S41 8NR